

ACCOUNT NO. 46533-00001  
Invoice No. \*\*\*\*\*  
May 14, 2007 Page 1

Federal Tax ID No.  
86-0095078

ACCT. NO. 46533-00001

May 14, 2007

Invoice No.

\*\*\*\*\*

**Unsecured Creditors Committee of USA Commercial Mortgage Company**

**Attn: Donald R. Walker**

**9209 Eagle Hills Drive**

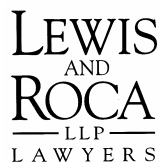
**Las Vegas, NV 89134-6109**

LEGAL SERVICES RENDERED THROUGH APRIL 26, 2007

USA Commercial Mortgage Corp Unsecured Creditors  
Committee

**B160 FEE/EMPLOYMENT APPLICATIONS**

04-09-2007	S. Freeman Read and respond to M. Schoenike re draft reimbursement filing	0.1	51.00
04-09-2007	S. Freeman Review time entries for fee application and note changes to incorporate	0.5	255.00
04-10-2007	S. Freeman Read draft application for committee expense reimbursement, mark changes, and request attachment (.1); read M. Schoenike response and suggest final change (.1)	0.2	102.00
04-14-2007	M. Schoenike Review/edit invoice and work on second and final application for compensation	2.5	450.00
04-17-2007	M. Schoenike Work on second and final application	1.3	234.00
04-18-2007	S. Freeman Read draft fee statement and send changes to M. Schoenike (.3); respond to M. Schoenike e-mail re fee application service (.1)	0.4	204.00



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04-18-2007	M. Schoenike Work on second application	2.9	522.00
04-19-2007	R. Charles Work on fee application and exhibit	0.5	192.50
04-19-2007	M. Schoenike Review final application, e-mail to Mr. R. Charles for approval to file (.3); work with accounting re revisions to invoice (NO CHARGE for .9); work on L&R fee application (1.0); file, docket and serve Sierra application (.2)	1.5	270.00
04-24-2007	S. Freeman Review and work on revisions to draft second fee application (.4); telephone from M. Levinson re application noticing (.2); telephone to R. Charles re M. Levinson proposals (.1)	0.7	357.00
04-24-2007	S. Freeman Further revision of draft fee application and make revisions	0.2	102.00
04-24-2007	S. Freeman Read M. Levinson e-mail re proposed fee application service, and send e-mail to M. Schoenike re drafting	0.1	51.00
04-24-2007	S. Freeman Review affidavit for fee application and send e-mail re same	0.1	51.00
04-24-2007	R. Charles Work on final fee application (.3); read memo from M. Levinson (.1); work on exhibits to fee application (.1); read correspondence on fee applications and notice (.1)	0.6	231.00
04-24-2007	M. Schoenike Review edits to fee application (.3); respond to Mr. Rob Charles re revisions (.1); draft Declaration of Mr. R. Charles in support of application (.3); work on edits to fee application (1.5); e-mail to Mr. R. Charles re service of application (.1)	2.3	414.00
04-25-2007	R. Charles Work on final application for compensation	0.2	77.00
04-26-2007	S. Freeman	0.9	459.00



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Review draft of final fee application and direct changes with M. Schoenike (.3); read revised fee application and direct checking for payment and including (.2); expand draft to include D. Walker approval (.2); discuss review of draft fee application with D. Walker and obtain signature (.2)

04-26-2007	R. Charles	0.1	38.50
	Work on second and final fee application		
04-26-2007	M. Schoenike	1.8	324.00
	Work on edits to fee application, including Don Walker approval, work with Ms. C. Laurel re filing and service		
	<b>TOTAL FOR TASK CODE B160</b>	<b>16.9</b>	<b>4,385.00</b>

**TOTAL FEES \$4,385.00**

#### ADVANCES

02-20-2007	Westlaw	10.27
02-20-2007	Westlaw	29.24
02-20-2007	Westlaw	614.37
02-20-2007	Westlaw	21.24
02-20-2007	Westlaw	7.30

**TOTAL ADVANCES \$ 682.42**

#### TIMEKEEPER SUMMARY BY TASK

Timekeeper	Billed Per Hour	Hours Billed	Billed Amount
<b>TASK CODE B160 FEE/EMPLOYMENT APPLICATION</b>			
S. Freeman	510.00	3.2	1,632.00
R. Charles	385.00	1.4	539.00
M. Schoenike	180.00	12.3	2,214.00
<b>TOTAL FOR TASK CODE B160</b>		<b>16.9</b>	<b>4,385.00</b>



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**TOTAL ALL TASKS 16.9 4,385.00**

#### TIMEKEEPER SUMMARY

<b>Timekeeper</b>	<b>Billed Per Hour</b>	<b>Hours Billed</b>	<b>Billed Amount</b>
S. Freeman	510.00	3.2	1,632.00
R. Charles	385.00	1.4	539.00
M. Schoenike	180.00	12.3	2,214.00
<b>Total all Timekeepers</b>		<b>16.9</b>	<b>\$ 4,385.00</b>

#### ADVANCE SUMMARY

<b>Description</b>	<b>Amount</b>
Westlaw Computer Research	682.42
<b>Total Advances</b>	<b>\$ 682.42</b>

**TOTAL FEES AND ADVANCES \$5,067.42**

**DUE AND PAYABLE UPON RECEIPT**